

NOTICE OF INTENT TO AWARD

Form K-I

RFP #: 26-042/DJ	TITLE: Long Term and Short Term Disability Insurance, and Term Life and Accidental Death & Dismemberment Insurance
BUYER: DAVID JUHE	

<u>ACTION</u>	<u>DATE</u>	<u>INITIALS</u>	<u>ACTION</u>	<u>DATE</u>	<u>INITIALS</u>
RFP OPENED	8/19/2026	Dr	AWARD RECOMMENDATION POSTED IN PROCUREMENT		
POSTING APPROVED	9/2/26	JD	POSTING REMOVED		
COPY TO BUYER ASSISTANT FOR POSTING ON INTERNET			COPY TO OEBO AND DEPARTMENT	N/A	

KEY(S) FOR RECOMMENDATION: (PLEASE NOTE YOUR RECOMMENDATION BELOW) PREFERENCE CODES:

- (1) RECOMMENDED AWARD – HIGHEST RANKED RESPONSIVE AND RESPONSIBLE PROPOSER

(2) RESPONSIVE AND RESPONSIBLE TO RFP, BUT NOT HIGHEST RANKED PROPOSER

(3) NOT RESPONSIVE AND/OR RESPONSIBLE TO RFP

(4) NOT TECHNICALLY EVALUATED / IN EXCESS OF DEPARTMENTS FUNDING LIMITS
- “SBE” = Waiver of API Requirements

“BL/LP” = Business Location/Local Preference (5%)

Name of Proposer	Location	IF PREFERENCE NOTE: “SBE” and/or “BL/LP”	RANK	AWARD RECOMMENDATION “KEY” ONLY (SEE ABOVE)
LOT 1 Long Term and Short Term Disability Insurance				
UnitedHealthcare Insurance Company	Hartford, CT		1	(1)
Hartford Life and Accident Insurance Company	Hartford, CT		2	(2)
Standard Insurance Company	Portland, OR		3	(2)
National Insurance Services	Brookfield, WI		4	(2)
The Lincoln National Life Insurance Company	Fort Wayne, IN		5	(2)
The Prudential Insurance; Company of America	Newark, NJ		6	(2)
ReliaStar Life Insurance Company	Minneapolis, MN		7	(2)

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Posting Period ¹ September 2, 2026, through September 10, 2026

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LOT 2 Term Life and Accidental Death & Dismemberment Insurance				
Securian Life Insurance Company	St. Paul, MN		1	(1)
Hartford Life and Accident Insurance Company	Hartford, CT		2	(2)
Standard Insurance Company	Portland, OR		3	(2)
ReliaStar Life Insurance Company	Minneapolis, MN		4	(2)
UnitedHealthcare Insurance Company	Hartford, CT		4	(2)
The Prudential Insurance; Company of America	Newark, NJ		5	(2)

NOTE: This Award and execution of a Contract is contingent upon successful negotiations *and BCC approval*. This Notice of Intent to Award is hereby posted this date in fulfillment of Palm Beach County Code as codified in Chapter 2, Article III. A contract must be completed and executed by the successful proposer and the County and, when appropriate, by the Board of County Commissioners before it becomes valid and effective. If these conditions and contract negotiations, if applicable, are not met and/or completed within a reasonable timeframe as determined by the County the County may elect to cancel the Recommended Award to that proposer and make the award recommendation to the next most advantageous proposer. This process may continue until such time as the County has determined to cancel the procurement in its entirety.

* Tiebreakers, if required, are applied in the following order: 1) Drug Free Workplace Certification; 2) Total Score